

SAMPLE CONTRACT PACK DOCUMENT

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https://www.proposalkit.com/htm/business-proposal-writing-tips.htm

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EQUITY INVESTMENT AGREEMENT

THIS AGREEMENT is made this <<CurrentDay>> day of <<CurrentMonth>>, <<CurrentYear>> by and between <<Company>> ("Company") and <<CustCompany>> ("Customer").

Agreements

In consideration of the mutual covenants set forth in this Agreement, Customer and Company hereby agree to an exchange of equity in the <<Enter which party is trading equity, Customer or Company>> for << Insert the service, product, or other description of what is being traded >> under the following terms and conditions:

1. General Terms.

Company shall, during the Term (as defined below) accept from Customer, as a substitution for compensation, equity in the form of << Insert relevant information about the types of shares or transfer of such here >>.

<< Examples include: # XXX Shares of Series E Preferred Stock, at \$ YYY (price) per share and in accordance with the Company Common Stock Agreement, attached hereafter, etc >>

For all of Company's services under this Agreement, Customer shall compensate Company, in (cash/equity), pursuant to the terms of Exhibit A attached hereto.

<< Exhibit A should include whether the compensation is 100% in equity or a combination of the two. An example of such would be as follows:

"For all of Company's services under this Agreement, Customer shall compensate Company at \$80/hour, of which

Customer Initials	s Company	Initials
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\$60 shall be made in the form of cash and \$20 shall be made in equity in the form of stock. Insert relevant information about the types of shares or transfer of such here.

Example: Shares of Series E Preferred Stock, subject to adjustment for dilution, in accordance with the Company Common Stock Agreement." >>

2. Term of Service.

Term of this Agreement shall commence on <<StartDate>> and shall continue in full force and effect until terminated by either party upon at least ninety (90) days prior written notice. Absent a termination notice, no event (except breach) may terminate this Agreement prior to <<EndDate>>.

3. Exempt Expenses, Fees, or Licenses.

Company will be reimbursed in cash for any expenses incurred in connection with the Services or work performed, subject to Customer's prior approval of such expenses.

General Provisions.

4. Entire Agreement.

This Agreement contains the entire agreement between the parties relating to the subject matter hereof and supersedes any and all prior agreements or understandings, written or oral, between the parties related to the subject matter hereof. No modification of this Agreement shall be valid unless made in writing and signed by both of the parties hereto.

4.1 Governing Law.

This Agreement shall be governed by and construed in accordance with the laws of the State of <<State>>. Exclusive jurisdiction and venue shall be in the <<County>> County, <<State>> Superior Court.

Customer I	nitials	Company	/ Initial	S
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4.2 Binding Effect.

This Agreement shall be binding upon and inure to the benefit of Customer and Company and their respective successors and assigns, provided that Company may not assign any of these obligations under this Agreement without Customer's prior written consent.

4.3 Waiver.

The waiver by either party of any breach or failure to enforce any of the terms and conditions of this Agreement at any time shall

DEMO CONTRACT

This demo contract has been truncated. The complete 3 page editable version of this document is available in the Contract Pack template collections

https://www.proposalkit.com/htm/legal-contract-templates/debt-credit-contracts/equity-investment-contract.htm

Once you purchase, download and install a retail Contract Pack that includes this contract, the complete version of this contract will be inserted into your project. This contract document is included in the <u>Proposal Kit Professional</u> and one or more <u>Contract Pack</u> products.

This sample has been truncated to only show the first part. The complete editable version of this contract is included in Proposal Kit Professional and Contract Pack products found at:

ProposalKit.com/htm/proposal-software-products.htm



