

**EQUITY INVESTMENT AGREEMENT**

THIS AGREEMENT is made this \_\_\_\_ day of \_\_\_\_\_, 200\_\_ by and between <<Company>> (“Company”) and <<CustCompany>> (“Customer”).

**Agreements**

In consideration of the mutual covenants set forth in this Agreement, Customer and Company hereby agree to an exchange of equity in the <<Enter which party is trading equity, Customer or Company>> for <<Insert the service, product, or other description of what is being traded>> under the following terms and conditions:

**1. General Terms.**

Company shall, during the Term (as defined below) accept from Customer, as a substitution for compensation, equity in the form of <<Insert relevant information about the types of shares or transfer of such here>>.

<<Examples include: \_\_\_\_ Shares of Series E Preferred Stock, at \_\_\_\_ (price) per share and in accordance with the Company Common Stock Agreement, attached hereafter, etc>>

For all of Company’s services under this Agreement, Customer shall compensate Company, in (cash/equity), pursuant to the terms of Exhibit A attached hereto.

<<Exhibit A should include whether the compensation is 100% in equity or a combination of the two. An example of such would be as follows:

“For all of Company’s services under this Agreement, Customer shall compensate Company at \$80/hour, of which \$60 shall be made in the form of cash and \$20 shall be made in equity in the form of stock. <<Insert relevant information about the types of shares or transfer of such here.>>

**Example:** Shares of Series E Preferred Stock, subject to adjustment for dilution, in accordance with the Company Common Stock Agreement.”>>

**2. Term of Service.**

Term of this Agreement shall commence on \_\_\_\_\_ and shall continue in full force and effect until terminated by either party upon at least ninety (90) days prior written notice. Absent a

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